

# 2000 Iowa Individual Income Tax Short Form IA 1040A

For full-year Iowa residents only.

**STEP 1: Place your label or fill in below. You MUST fill in your Social Security Number.**

Last name	Your first name/middle initial	Social Security Number
A.		
Spouse's last name	Spouse's first name/middle initial	Social Security Number
B.		

Current mailing address (number and street, apartment, lot or suite number) or PO Box

City, State, ZIP

Are your name, your spouse's name, if applicable, and your address the same as on last year's return?

☐ YES ☐ NO

Your Occupation	
Spouse's Occupation	
Residence on 12/31/00 County No.	Sch. Dist. No.
School District Name	

**STEP 2: Filing Status: Mark one box only.**

1	Single: Were you claimed as a dependent on another person's Iowa return?	<input type="checkbox"/> YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>
2	Married filing a joint return.	
5	Head of household with qualifying person. If qualifying person is not claimed as a dependent on this return, enter the person's name and	
6	Qualifying widow(er) with dependent child.	SSN here. Name: SSN:

**STEP 3**

**Exemption Credits**

YOU  
(and spouse IF  
filing jointly)

a. **Personal Credit:** Enter 1 (Enter 2 if filing joint or head of household) ..... X \$ 40 = \$ .....  
 b. Enter 1 for each spouse who is **65 or older** and/or 1 for each spouse who is **blind** ..... X \$ 20 = \$ .....  
 c. **Dependents:** Enter 1 for each dependent ..... X \$ 40 = \$ .....  
 d. Enter first names of dependents here: ..... e. **TOTAL \$** .....

**STEP 4**

1. Total wages, salaries, tips and unemployment compensation. ....	1.	.....	.00
2. Taxable interest. If more than \$400, complete Schedule B. ....	2.	.....	.00
3. Taxable dividends. If more than \$400, complete Schedule B. ....	3.	.....	.00
4. Net income. Add lines 1, 2, and 3. <b>See page 6 for possible exemption from tax.</b> ....	4.	▲	.00
5. Federal income tax refund received in 2000 .....	5.	▲	.00
6. TOTAL. Add lines 4 and 5. ....	6.	.....	.00
7. Federal tax payment information. (a) Federal tax withheld ..... a. ▲		.....	.00
(b) Additional paid in 2000 for 1999 and any prior year. b. ▲		.....	.00
8. Income subject to tax. Subtract line 7 from line 6. If greater than \$51,700 you must use IA 1040 long form. .	8.	.....	.00

**STEP 5**

9. Tax from tables. See tax tables on pages 9-14. OR alternate tax beginning on page 6. ....	9.	▲	.00
10. Total exemption credits from Step 3. ....	10.	.....	.00
11. Iowa Earned Income Credit. (Federal credit \$ ..... X .065) .....	11.	▲	.00
12. Total credits. Add lines 10 and 11. ....	12.	.....	.00
13. BALANCE. Subtract line 12 from line 9. If less than zero, enter zero. ....	13.	▲	.00
14. School District Surtax/Emergency Medical Services Surtax. Tables start on page 15. ....	14.	▲	.00
15. Fish and Wildlife Fund Contribution .....	15.	▲	.00
16. State Fairgrounds Renovation Contribution .....	16.	▲	.00
17. Total Tax and Contributions. Add lines 13 through 16. ....	17.	.....	.00
18. Iowa income tax withheld from Box 18 of your W-2 form(s). ....	18.	▲	.00

**STEP 6**

19. If line 18 is more than line 17, subtract line 17 from line 18. This is your REFUND. ....	19.	▲	.00
20. If line 18 is less than line 17, subtract line 18 from line 17. This is the AMOUNT OF TAX YOU OWE. ....	20.	▲	.00
21. Penalty. See page 8. ....	21.	▲	.00
22. Interest. See page 8. ....	22.	▲	.00
23. TOTAL AMOUNT DUE. Add lines 20, 21, and 22 and enter here. ....	23.	▲	.00

**Make your check payable to TREASURER, STATE OF IOWA**

**POLITICAL CHECKOFF.**

**SPOUSE ▲ YOU**

See page 8. This checkoff does not increase the amount of tax you owe or decrease your refund.

\$1.50 to Republican Party	<input type="checkbox"/>	<input type="checkbox"/>	\$1.50 to Republican Party
\$1.50 to Democratic Party	<input type="checkbox"/>	<input type="checkbox"/>	\$1.50 to Democratic Party
\$1.50 to Campaign Fund	<input type="checkbox"/>	<input type="checkbox"/>	\$1.50 to Campaign Fund

**Next year, (check one)**

☐ 0. I would like a booklet with preprinted label.  
☐ 1. Do not send me a booklet.

**PLEASE**

I (We), the undersigned, declare under penalty of perjury that I (we) have examined this return, including all accompanying schedules and statements, and, to the best of my (our) knowledge and belief, it is a true, correct, and complete return. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

**SIGN HERE**

**SIGN HERE**

Your Signature Date

Preparer's Signature Date

Spouse's Signature Date

Address

Daytime Telephone Number

Daytime Telephone Number Identification Number

MAIL TO IOWA INCOME TAX PROCESSING  
DEPARTMENT OF REVENUE AND FINANCE  
HOOVER STATE OFFICE BUILDING  
DES MOINES IA 50319-0120

**This return is due April 30, 2001.**

41-080 (10/10/00)

**S00**

Staple W-2s, payment, and voucher here.

• Verify your Social Security Number(s)  
• Recheck your math  
• Attach all W-2s.



# 2000 IA 1040A Schedule B

## Interest and Dividend Income

Name(s) as shown on page 1 of the IA 1040A

Social Security Number

**Note:** You must report all taxable interest and dividends on IA 1040A, even if you are not required to complete Schedule B.

### PART I:

### INTEREST

### INCOME

You must complete Part I if you received more than \$400 in interest in 2000. Interest income which should be reported includes earnings from savings and loan associations, mutual savings banks, cooperative banks, credit unions, and bank deposits; State and municipal bonds, and interest from tax refunds. Do not report interest from Federal securities. See instructions, page 5.

**Interest Income.** List Names of All Payers.

Name of Payer	AMOUNT
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
<b>Total Taxable Interest Income.</b> Add the amounts; enter here and on IA 1040A, line 2. ....	.00

### PART II:

### DIVIDEND

### INCOME

You must complete Part II if you received more than \$400 in gross dividends in 2000. Deduct that portion of any net dividend from mutual funds that is attributable to Federal securities. See instructions, page 6.

**Dividend Income.** List Names of All Payers.

Name of Payer	AMOUNT
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
	.00
<b>Total Taxable Dividend Income.</b> Add the amounts; enter here and on IA 1040A, line 3. ....	.00